

SUMITOMO MITSUI BANKING CORPORATION
CERTIFICATION REGARDING CORRESPONDENT ACCOUNTS
FOR FOREIGN BANKS

[OMB Control Number 1505-0184]

The information contained in this Certification is sought pursuant to Sections 5318(j) and 5318(k) of Title 31 of the United States Code, as added by sections 313 and 319(b) of the USA PATRIOT Act of 2001(Public Law 107-56).

This Certification should be completed by any **foreign bank** that maintains a **correspondent account** with any U.S. bank or U.S. broker-dealer in securities (a **covered financial institution** as defined in 31 C.F.R. 103.175(f)).

A **foreign bank** is a bank organized under foreign law and located outside the United States (see definition at 31 C.F.R. 103.11(o)). A **bank** includes offices, branches, and agencies of commercial banks or trust companies, private banks, national banks, thrift institutions, credit unions, and other organizations chartered under banking laws and supervised by banking supervisors of any state (see definition at 31 C.F.R. 103.11(c)).*

A **Correspondent Account** for a foreign bank is any account established to receive deposits from, make payments or other disbursements on behalf of foreign bank, or handle other financial transactions related to foreign bank.

Special instruction for covering multiple branches on a single Certification: A foreign bank may complete one Certification for its branches and offices outside the United States. The Certification must list all of the branches and offices that are covered and must include the information required in Part C for **each** branch or office that maintains a Correspondent Account with a Covered Financial Institution. Use attachment sheets as necessary.

A. The undersigned financial institution, Sumitomo Mitsui Banking Corporation including the offices set forth in attached list (the “**Foreign Bank**”) *hereby certifies as follows:

* A “foreign bank” does not include any foreign central bank or monetary authority that functions as a central bank, or any international financial institution or regional development bank formed by treaty or international agreement.

B. Correspondent Accounts Covered by this Certification:

This Certification applies to all accounts established for Foreign Bank by Covered Financial Institutions.

C. Physical Presence/Regulated Affiliate Status:

Foreign Bank maintains a **physical presence** in a country. The undersigned Foreign Bank has a place of business at the following street address: **1-2, Marunouchi 1-chome, Chiyoda-ku, Tokyo (and all locations listed in the Annex)**, where Foreign Bank employs one or more individuals on a full-time basis and maintains operating records related to its banking activities.

. The above address is in **Japan**, where Foreign Bank is authorized to conduct banking activities.

. Foreign Bank is subject to inspection by the Financial Services Agency of Japan (and each office listed in the Annex is subject to the relevant local banking authority that granted the Foreign Bank a license to conduct banking activities in its jurisdiction), the banking authority that licensed Foreign Bank to conduct banking activities.

D. Indirect Use of Correspondent Accounts:

No Correspondent Account maintained by a Covered Financial Institution may be used to indirectly provide banking services to certain foreign banks. Foreign Bank hereby certifies that it does **not** use any Correspondent Account with a Covered Financial Institution to indirectly provide banking services to any foreign bank that does not maintain a physical presence in any country and that is not a regulated affiliate.

E. Ownership Information:

Form FR Y-7 is on file. Foreign Bank has filed with the Federal Reserve Board a current Form FR Y-7 and has disclosed its ownership information on Item 4 of such Form FR Y-7.

F. Process Agent:

The Sumitomo Mitsui Banking Corporation New York Branch is a resident of the United States at the following street address:

277 Park Avenue, New York, N.Y. 10172, U.S.A., **and** is authorized to accept service of legal process on behalf of Foreign Bank from the Secretary of the Treasury or the Attorney General

of the United States pursuant to Section 5318(k) of title 31, United States Code.

G. General

Foreign Bank hereby agrees to notify each Covered Financial Institution at which it maintains any Correspondent Account of any change in facts or circumstances reported in this Certification by putting the revised Certification into its web-site. Notification shall be given within 30 calendar days of such change.

Foreign Bank understands that each Covered Financial Institution at which it maintains a Correspondent Account may provide a copy of this Certification to the Secretary of the Treasury and the Attorney General of the United States. Foreign Bank further understands that the statements contained in this Certification may be transmitted to one or more departments or agencies of the United States of America for the purpose of fulfilling such departments' and agencies' governmental functions.

I, Shintaro Akashi, certify that I have read and understand this Certification, that the statements made in this Certification are complete and correct, and that I am authorized to execute this Certification on behalf of Foreign Bank.

Sumitomo Mitsui Banking Corporation

Shintaro Akashi

General Manager of

Financial Crime Prevention Dept.

Executed on this 18th day of October, 2010.

Received and reviewed by:

Name: _____

Title: _____

For: _____

[Name of Covered Financial Institution]

Date: _____
