

Notice Regarding Result of Third-Party Allotment

TOKYO, July 17, 2009 --- Sumitomo Mitsui Financial Group, Inc. (“SMFG”, President: Teisuke Kitayama) hereby announces that, relating to the issuance of new shares of its common stock by way of third-party allotment resolved at meeting of the Board of Directors held on May 28, 2009, based on the right SMFG granted to a third party to be allotted up to 15,300,000 newly issued shares of SMFG common stock, it received notice that the third party will subscribe for some of the shares (8,931,300 shares), as set forth below.

(1) Number of Shares to be Issued	8,931,300 shares
(2) Total Amount to be Paid	¥33,635,275,800
(3) Amount of Stated Capital and Additional Paid-in Capital to be Increased	The Amount of Stated Capital to be Increased: ¥16,817,637,900 The Amount of Additional Paid-in Capital to be Increased: ¥16,817,637,900
(4) Subscription Period	Friday, July 24, 2009
(5) Payment Date	Monday, July 27, 2009

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Note: This press release does not constitute an offer of any securities for sale. This press release has been prepared for the sole purpose of publicly announcing SMFG’s issuance of its new shares, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. Investors should carefully review a prospectus and supplements or amendments thereto (if any) prepared by SMFG prior to making any investment decisions. This press release is not an offer of securities for sale in the United States. The securities referred to above have not been, and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.
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Reference

1. This third-party allotment was resolved at the meeting of the Board of Directors held on May 28, 2009 together with SMFG's issuance of new shares by offering and sale of shares (sale by over allotment). With regard to the content of the third-party allotment, please see "Notice Regarding Issuance of New Shares, Secondary Offering of Shares, and Withdrawal of Shelf Registration for Future Equity Issuances" as of May 28, 2009 and "Notice Regarding Determination of Issue Price, Selling Price, etc." as of June 15, 2009.

2. Change in the number of issued shares as a result of the third-party allotment

(1) Total number of issued shares at present (as of June 30, 2009):	Common Stock	1,008,780,477 shares
	Type 4 Preferred Stock	33,400 shares
	Type 6 Preferred Stock	70,001 shares
	Total:	1,008,883,878 shares
(2) Increase in number of shares by way of the third-party allotment:	Common Stock	8,931,300 shares
(3) Total number of issued shares after the third-party allotment:	Common Stock	1,017,711,777 shares
	Type 4 Preferred Stock	33,400 shares
	Type 6 Preferred Stock	70,001 shares
	Total:	1,017,815,178 shares

3. Use of proceeds

SMFG plans to use the proceeds from the third-party allotment of ¥33,443,275,800, along with the proceeds from the offering of new shares of ¥ 822,502,200,000 resolved as of the same date, to subscribe for shares of common stock to be issued by Sumitomo Mitsui Banking Corporation, a wholly owned subsidiary of SMFG.

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