

Notice Regarding Issuance of New Shares

TOKYO, January 28, 2010 --- Sumitomo Mitsui Banking Corporation ("SMBC", President: Masayuki Oku) hereby announces that its board of directors has resolved to issue new shares of its common stock by way of third-party allotment to Sumitomo Mitsui Financial Group, Inc. ("SMFG"), as set forth below.

PARTICULARS

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| (1) Class and Number of Shares to be Offered | 20,016,015 shares of common stock of SMBC |
| (2) Amount to be Paid | ¥48,365 per share |
| (3) Total Amount to be Paid | ¥968,074,565,475 |
| (4) Amount of Stated Capital and Additional Paid-in Capital to be Increased | The amount of stated capital to be increased: ¥484,037,282,738
The amount of additional paid-in capital to be increased: ¥484,037,282,737 |
| (5) Subscription Period | February 15, 2010 (Mon.) |
| (6) Payment Date | February 16, 2010 (Tue.) |
| (7) Allottee | SMFG in its entirety by way of third-party allotment |
| (8) Shares not subscribed within the subscription period in (5) above shall not be issued. | |
| (9) Any other matters necessary for the issuance of new shares by way of third-party allotment shall be determined at the discretion of a Representative Director of SMBC. | |
| (10) The issuance of new shares by way of third-party allotment shall be subject to the effectiveness of their registration under the Financial Instruments and Exchange Act of Japan and to the amendment of the Articles of Incorporation of SMBC in order to increase the Total Number of Authorized Shares in a Class of ordinary shares to 120,000,000 shares (Note). | |

(Note) The amendment of the Articles of Incorporation described above has been resolved at the shareholder meeting and the Class meetings of SMBC as of today.

SMFG intends to use the proceeds from the issuance of its new shares resolved at its board of directors meeting held on January 6, 2010, to subscribe for shares of common stock to be issued by way of third-party allotment as described above. Accordingly, depending on the amount of such proceeds, a portion of the shares to be issued may not be subscribed for, which could lead to a reduction in the ultimate number of shares to be issued by way of third-party allotment due to forfeiture.

This press release has been prepared for the sole purpose of publicly announcing SMBC's issuance of its new shares, and not for the purpose of soliciting investment or any other similar activities within or outside Japan. This press release is not an offer of securities for sale within or outside Japan. The securities referred to above have not been, and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act.

Reference

1. Change in the number of issued shares as a result of this issuance of new shares by way of third-party allotment

(1) Total number of issued shares at present (as of December 31, 2009):	Common Stock	86,232,385 shares
	Type 6 Preferred Stock	70,001 shares
	Total:	86,302,386 shares
(2) Increase in number of shares by way of third-party allotment:	Common Stock	20,016,015 shares
(3) Total number of issued shares after the third-party allotment:	Common Stock	106,248,400 shares
	Type 6 Preferred Stock	70,001 shares
	Total:	106,318,401 shares

2. Use of proceeds

The estimated proceeds from the third-party allotment of ¥964,686,165,475 are planned to be used for general corporate purposes.

3. Outline of the company to which the new shares are to be allocated

(as of December 31, 2009)

Company name:	Sumitomo Mitsui Financial Group, Inc.
Head office address:	1-2, Yurakucho 1-chome, Chiyoda-ku, Tokyo, Japan
Amount of Stated Capital:	¥1,851,389 million
Representative:	President: Teisuke Kitayama
Business description:	Bank holding company
Capital relationship with SMBC:	SMBC's parent company (share ownership 100%)

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