



SMBC

CHINA MONTHLY

94

2013 4

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Mzuno Consultancy Holdings Limited	5 6
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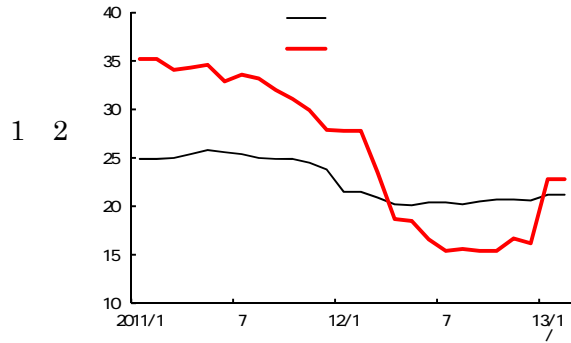
**経済トピックス①** 景気は回復基調を保つ  
**TOPICS**  
 SMBC China Monthly

E-mail sanojunya@jri.co.jp

■投資や輸出が堅調に推移

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21.2 2012 1 3



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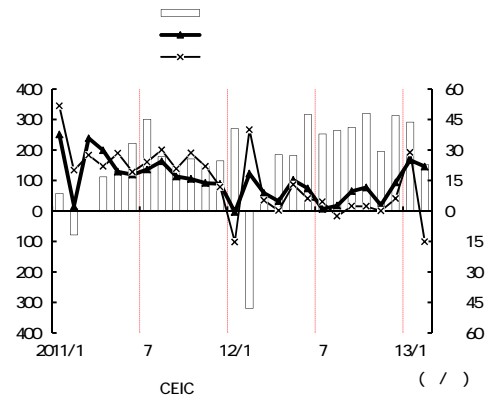
1

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■過熱を懸念し、政府は追加景気対策に慎重

3

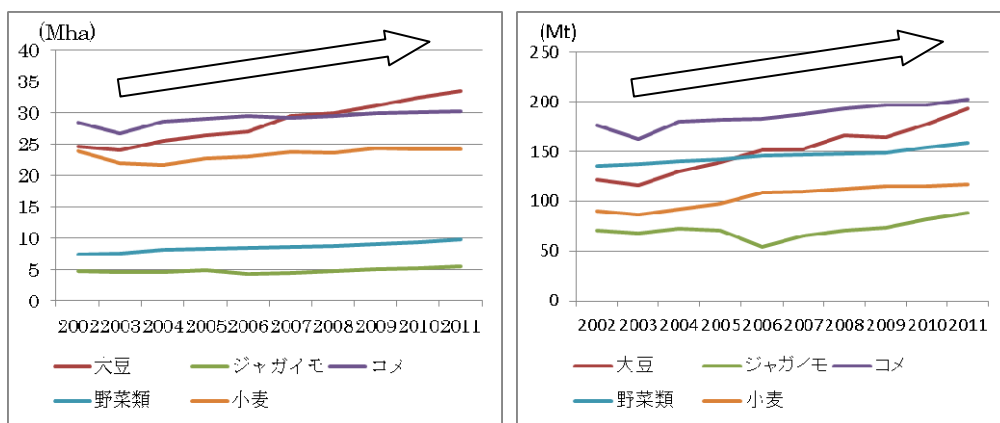
**経済トピックス②** 中国における農業ビジネス(1)  
**TOPICS** ~都市型現代農業というチャンス~  
 SMBC China Monthly

E-mail koga.keiichi@jri.co.jp

■中国農業の概観 ~生産量拡大に向けて進む農地開拓、栽培技術の向上  
 2010

4  
 5  
 10 1.5 36.1 30.0 2002 2011 58.8

【図表1】中国における農業生産面積・生産量の推移



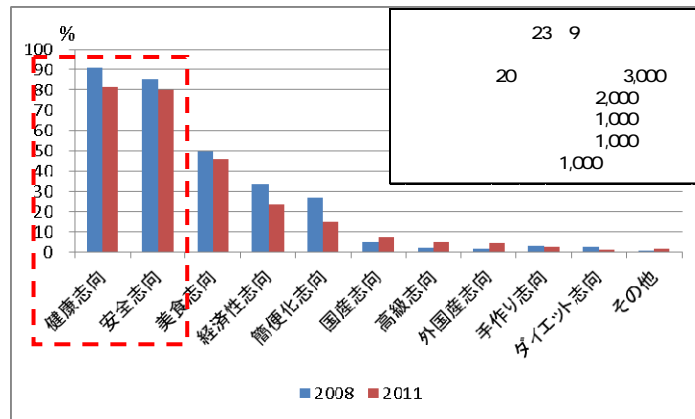
FACSTAT

■都市部の食を品質面で支える「都市型現代農業」

■都市型現代農業は日本にとってのビジネスチャンス

2

【図表2】中国における日常の食品の購入視点



23

**制度情報** コミッションの対外決済について  
TOPICS

SMBC China Monthly

Mizuno Consultancy Holdings Limited

E-mail [mizuno@mizuno-ch.com](mailto:mizuno@mizuno-ch.com)

■ コミッションの対外決済について

1. 外貨管理

[ 1996] 210

2 5

US\$ 1

[ 2006] 73

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US 10

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[ 2003] 35

[ 2006] 19

US\$10

2. 税務

① 企業所得税

91 10

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② 流通税

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③ 付加税

[2010] 35

2010 12 1

11 13

④ その他の税務上の注意点

[2009] 29

5

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5

**上海現地レポート** 労働紛争事件審理に関する最高  
**REPORT** 人民法院の新司法解釈について  
 SMBC China Monthly

E-mail sunyuqj@qjnruilaw.com  
 E-mail fujita@cast-law.com

■はじめに

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■仲裁と訴訟の関係についての明確化

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73 2013 7

[http://www.npc.gov.cn/npc/xinwen/2012-12/29/content\\_1749527.htm](http://www.npc.gov.cn/npc/xinwen/2012-12/29/content_1749527.htm)

SMBC China Monthly 92 2013 2

2 2013 1 18

[2013]4 2 1

[http://www.court.gov.cn/qwfb/sfjs/201302/t20130201\\_181988.htm](http://www.court.gov.cn/qwfb/sfjs/201302/t20130201_181988.htm)

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 (2) \_\_\_\_\_  
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■ 転籍・企業再編と経済補償金

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 (5) \_\_\_\_\_

■ 競業制限条項がある場合の経済補償金の処理

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[http://www.gov.cn/zwgk/2008-09/19/content\\_1099470.htm](http://www.gov.cn/zwgk/2008-09/19/content_1099470.htm)  
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(3)

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12

■会社が経営期限満了した場合の経済補償金

13

■就業証を取得せずに労働契約を締結した場合の処理

14

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10	7
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				2003	10	25		
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28			17					

	12		3	1
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14	14			

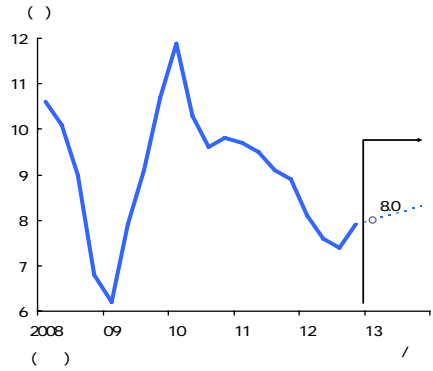
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マクロ経済レポート  
REPORT  
中国経済展望  
SMBC China Monthly

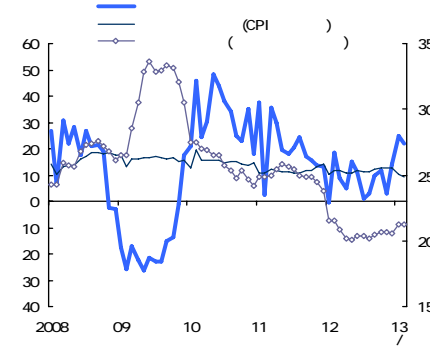
E-mail [seki.shinichi@jri.co.jp](mailto:seki.shinichi@jri.co.jp)

2012

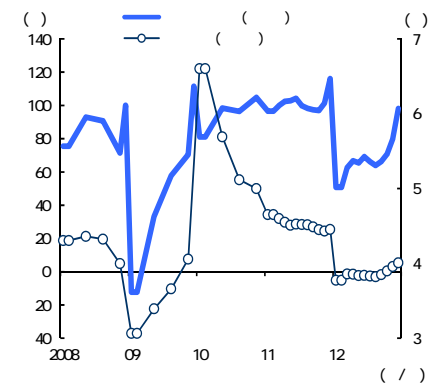
GDP



(CPI)

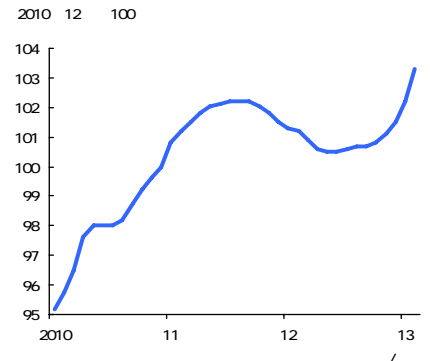


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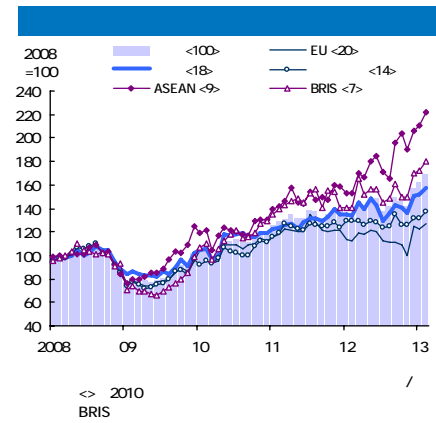


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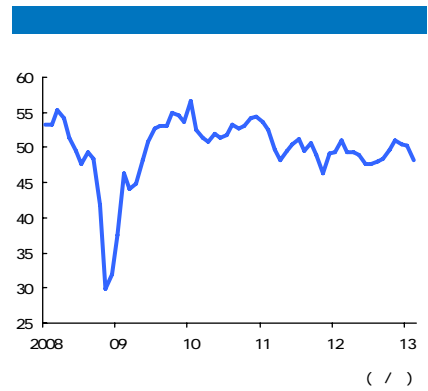
8.2

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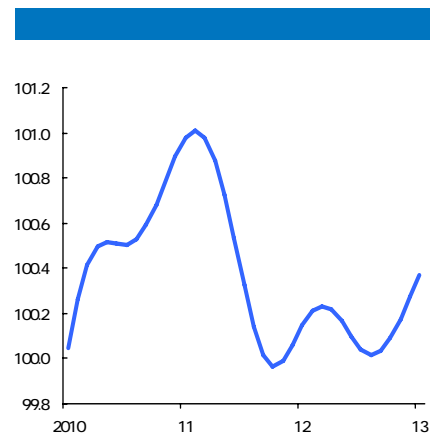
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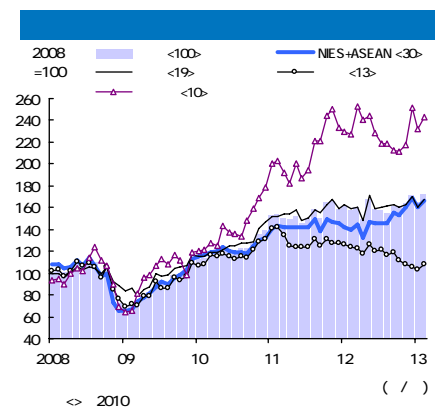
2012



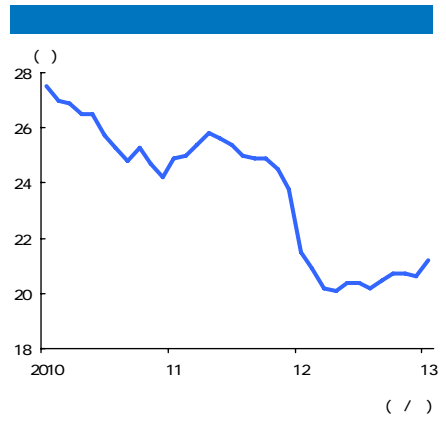
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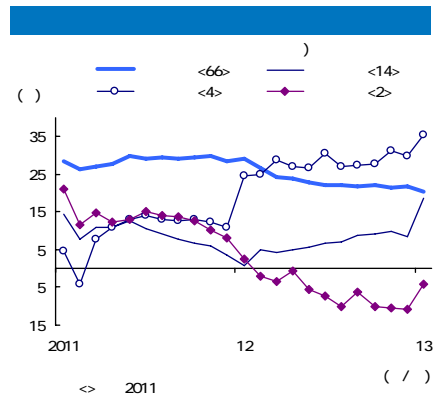
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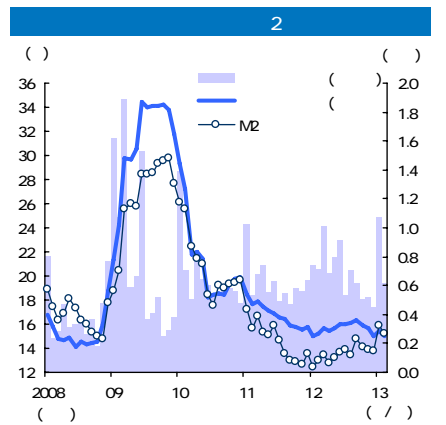
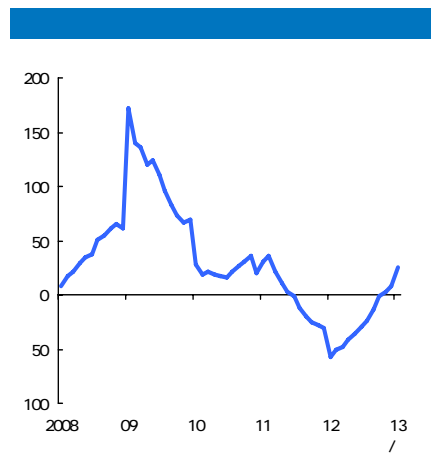
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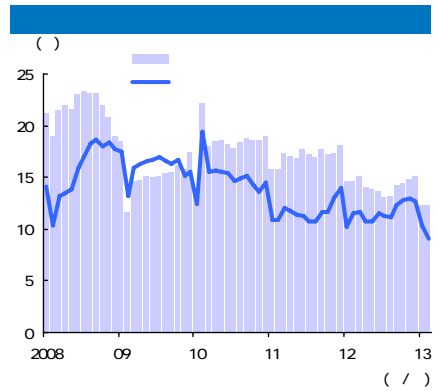
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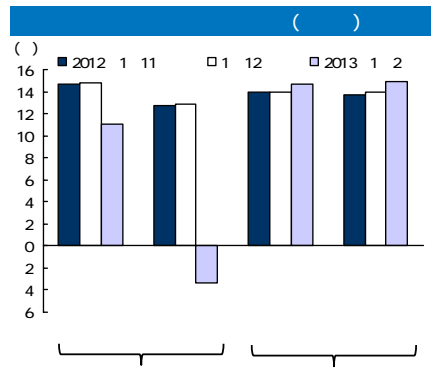
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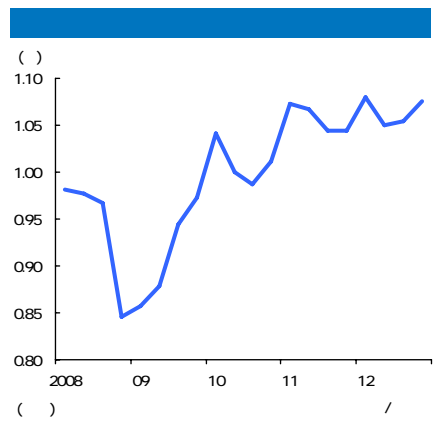
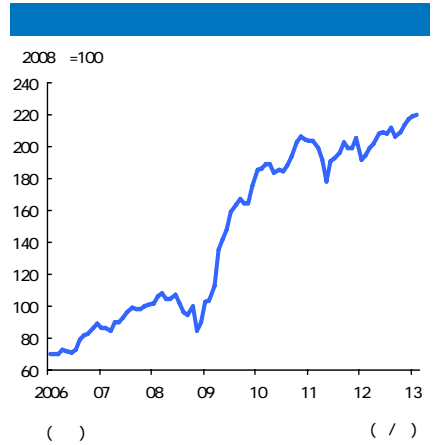
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(資料) 国家統計局を基に日本総研作成

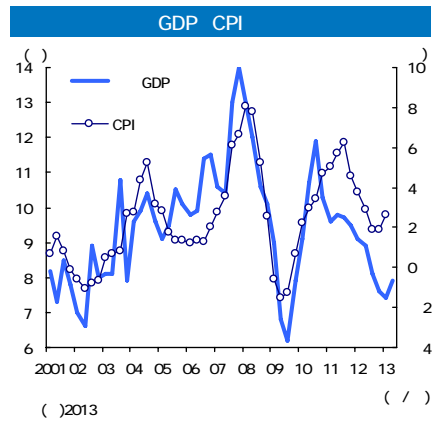
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2011

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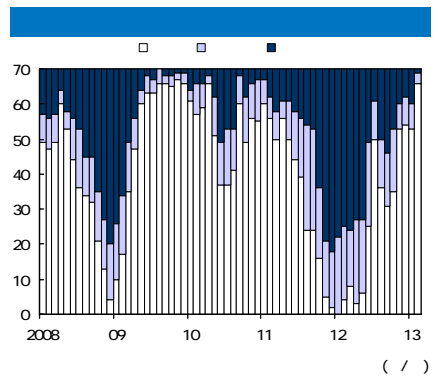


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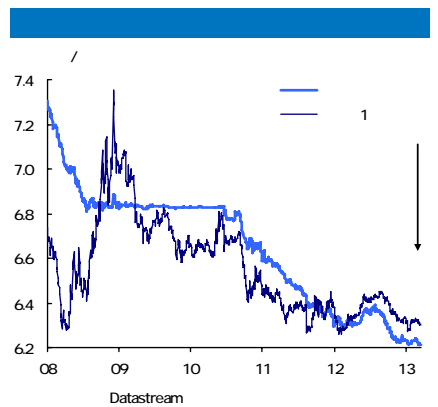
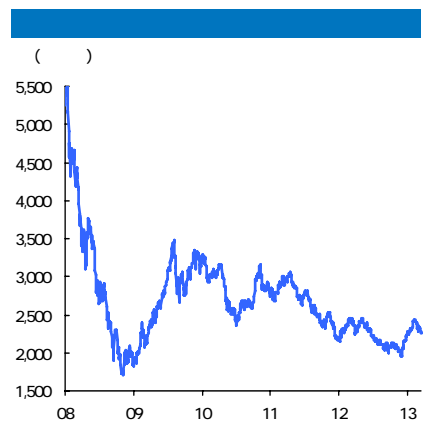
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2011

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# CNY -

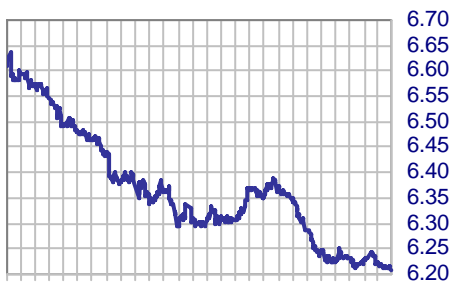
3 4 19

	1USD=CNY				100JPY=CNY			1CNY=JPY			1	
Apr-05	6.2080				6.6109			15.13			6.00%	
	SMBC	Bloomberg	SMBC		SMBC	SMBC		SMBC	SMBC		SMBC	Bloomberg
13Q2	6.2800	6.1800	6.1460	6.3400	6.6600	6.5170	7.1050	15.00	14.10	15.30	6.00%	6.00%
13Q3	6.3100	6.1500	6.2170	6.3710	6.6350	6.4920	7.0780	15.10	14.20	15.40	6.25%	6.00%
13Q4	6.2800	6.1200	6.2600	6.3400	6.5420	6.4010	6.9790	15.30	14.30	15.60	6.25%	6.00%
14Q1	6.3000	6.1000	6.2800	6.3610	6.5080	6.3680	6.9420	15.40	14.40	15.70	6.50%	6.25%
14Q2	6.3200	-	6.3000	6.3810	6.4750	6.3360	6.9070	15.40	14.40	15.70	6.50%	6.25%
14Q3	6.3300	-	6.3100	6.3910	6.4720	6.3330	6.9040	15.50	14.50	15.80	6.75%	-

Bloomberg  
Sources: Bloomberg, SMBC Singapore

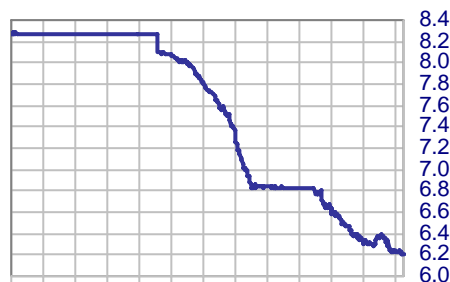
SMBC SMBC

USD/CNY-



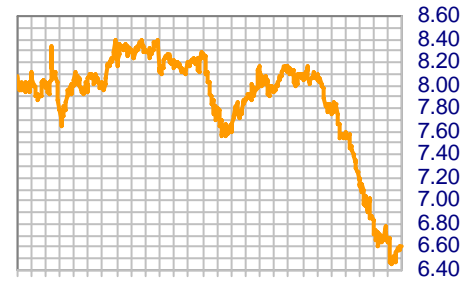
JFMAMJ JASONDJFMAMJ JASONDJFM  
Sources: Bloomberg, CFETS

USD/CNY-



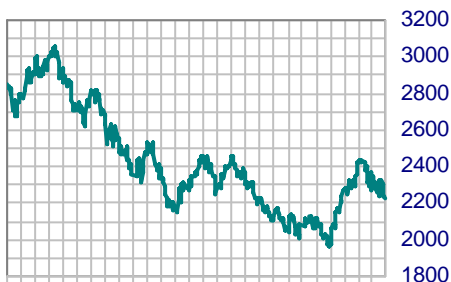
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Sources: Bloomberg

JPY/CNY 100JPY=CNY -

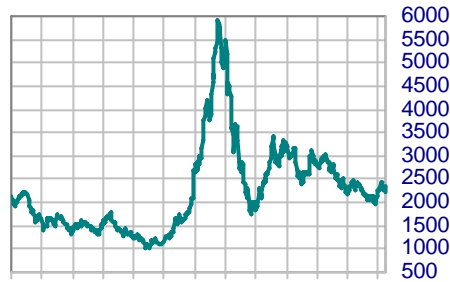


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Sources: Bloomberg

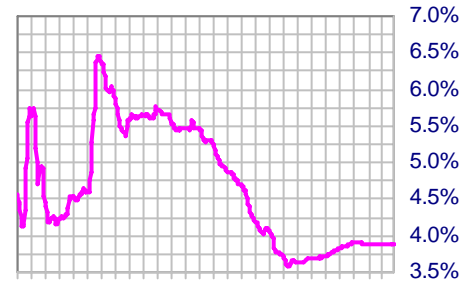
3 SHIBOR-



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Sources: Bloomberg

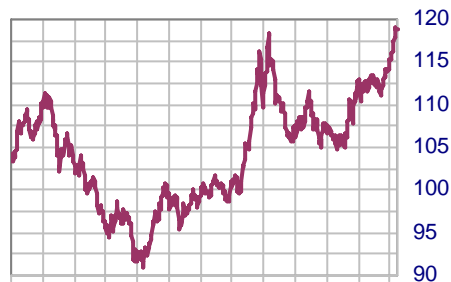


01 02 03 04 05 06 07 08 09 10 11 12 13  
Sources: Bloomberg



JFMAMJ JASONDJFMAMJ JASONDJFM  
Sources: Bloomberg

CNY



01 02 03 04 05 06 07 08 09 10 11 12 13  
Sources: Bloomberg

CNY



94 96 98 00 02 04 06 08 10 12  
Sources: Bloomberg

4	1				11
		6.2674			
			19		
6.2078	1	3	0.31%	3	0.17%
				4	11
		12	1,466.1	1	3,515.1
			2		

**TWD -**

4

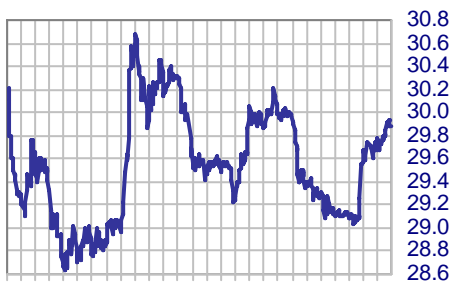
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Apr-05	29.88		-		31.81	-		3.1430	-		1.875%	
	SMBC	Bloomberg	SMBC		SMBC	SMBC		SMBC	SMBC		SMBC	Bloomberg
13Q2	30.00	29.50	29.60	30.50	31.80	31.10	33.90	3.1430	2.9470	3.2190	1.875%	1.875%
13Q3	30.20	29.30	29.80	30.70	31.80	31.10	33.90	3.1490	2.9530	3.2260	2.000%	1.875%
13Q4	29.90	29.00	29.50	30.40	31.10	30.40	33.20	3.2110	3.0110	3.2890	2.125%	1.875%
14Q1	30.20	28.80	29.80	30.70	31.20	30.50	33.30	3.2050	3.0050	3.2830	2.250%	1.900%
14Q2	30.30	-	29.90	30.80	31.00	30.30	33.10	3.2210	3.0200	3.2990	2.375%	2.070%
14Q3	30.40	-	30.00	30.90	31.10	30.40	33.20	3.2170	3.0170	3.2950	2.500%	2.250%

Bloomberg

SMBC SMBC

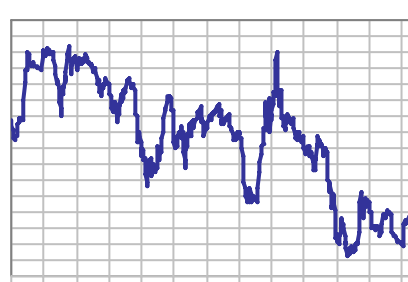
Sources: Bloomberg, SMBC Singapore

USD/TWD-



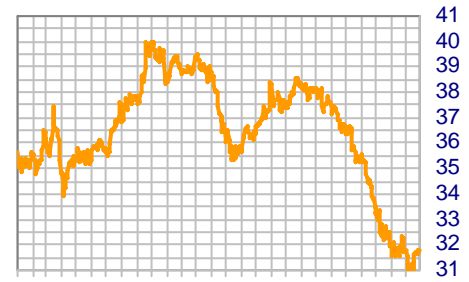
JFMAMJ JASONDJFMAMJ JASONDJFM  
Sources: Bloomberg, Taipei Forex Inc.

USD/TWD-

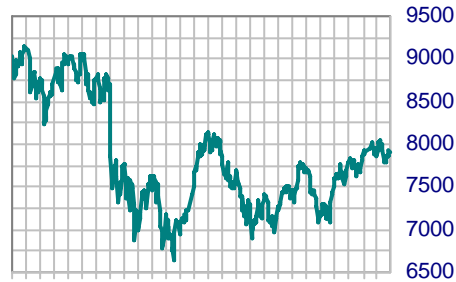


01 02 03 04 05 06 07 08 09 10 11 12 13  
Sources: Bloomberg

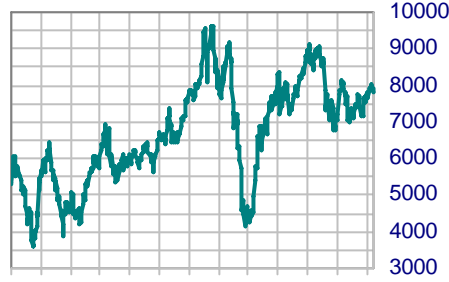
JPY/TWD 100JPY=TWD -



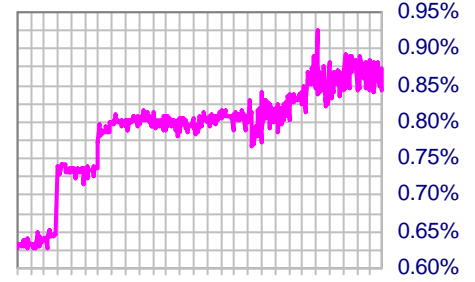
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Sources: Bloomberg



JFMAMJ JASONDJFMAMJ JASONDJFM  
Sources: Bloomberg

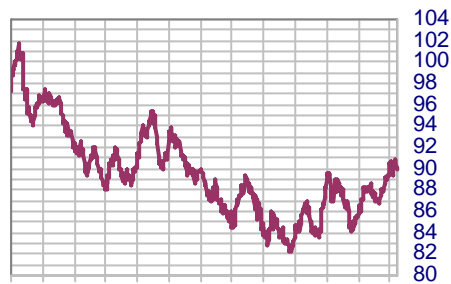


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Sources: Bloomberg



JFMAMJ JASONDJFMAMJ JASONDJFM  
Sources: Bloomberg

TWD

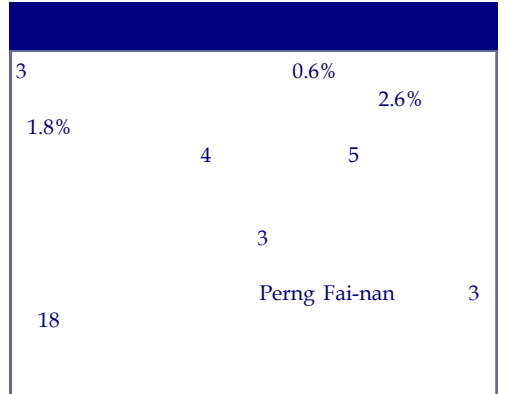


01 02 03 04 05 06 07 08 09 10 11 12 13  
Sources: Bloomberg

TWD



94 96 98 00 02 04 06 08 10 12  
Sources: Bloomberg





# HKD -

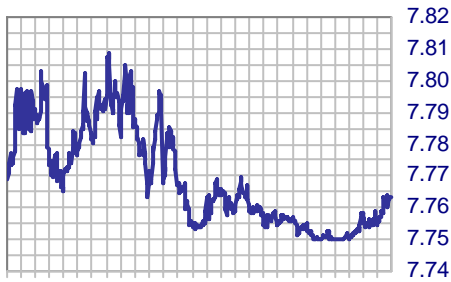
2

	1USD=HKD				100JPY=HKD			1HKD=JPY			HKMA	
Apr-05	7.7632				8.2671			12.10			0.50%	
	SMBC	Bloomberg	SMBC		SMBC	SMBC		SMBC	SMBC		SMBC	Bloomberg
13Q2	7.8000	7.7600	7.7500	7.8500	8.2710	8.0850	8.7650	12.10	11.40	12.40	0.50%	-
13Q3	7.8000	7.7600	7.7500	7.8500	8.2020	8.0180	8.6920	12.20	11.50	12.50	0.50%	-
13Q4	7.8000	7.7600	7.7500	7.8500	8.1250	7.9420	8.6110	12.30	11.60	12.60	0.50%	-
14Q1	7.8000	7.7700	7.7500	7.8500	8.0580	7.8770	8.5400	12.40	11.70	12.70	0.50%	-
14Q2	7.8000	-	7.7500	7.8500	7.9920	7.8120	8.4700	12.50	11.80	12.80	0.50%	-
14Q3	7.8000	-	7.7500	7.8500	7.9750	7.7960	8.4520	12.50	11.80	12.80	0.50%	-

Bloomberg  
Sources: Bloomberg, SMBC Singapore

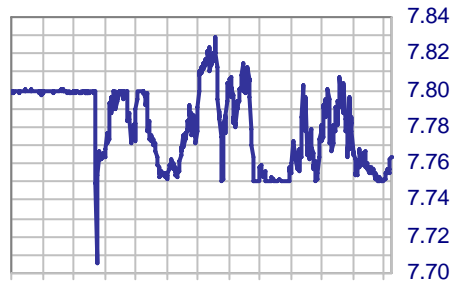
SMBC SMBC

USD/HKD-



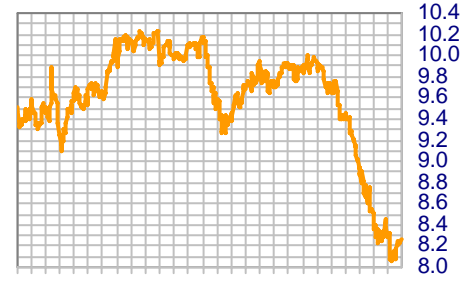
JFMAMJ JASONDJFMAMJ JASONDJFM  
Sources: Bloomberg

USD/HKD-



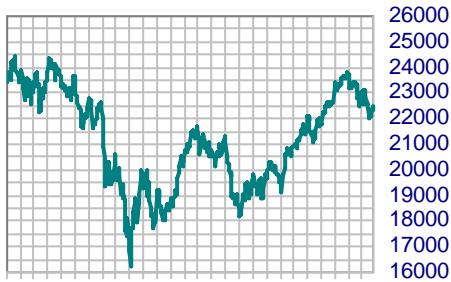
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Sources: Bloomberg

JPY/HKD 100JPY=HKD -

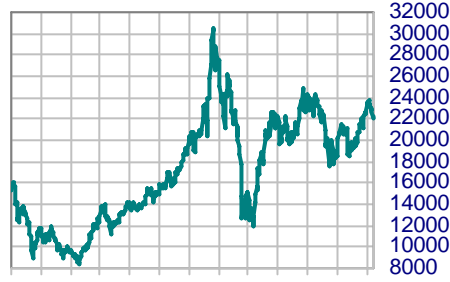


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Sources: Bloomberg

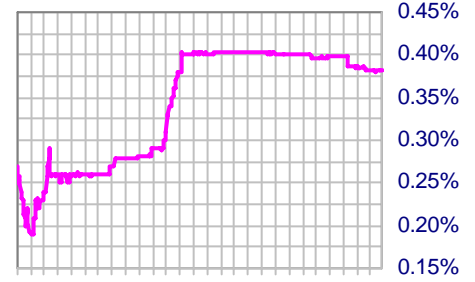
3 HIBOR-



JFMAMJ JASONDJFMAMJ JASONDJFM  
Sources: Bloomberg

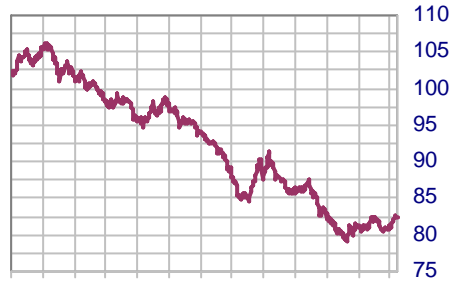


01 02 03 04 05 06 07 08 09 10 11 12 13  
Sources: Bloomberg



JFMAMJ JASONDJFMAMJ JASONDJFM  
Sources: Bloomberg

HKD



01 02 03 04 05 06 07 08 09 10 11 12 13  
Sources: Bloomberg

HKD



94 96 98 00 02 04 06 08 10 12  
Sources: Bloomberg

2			6,517.2
		1	277.4
4.4%		5	
2011	11	6,273	
		9	5,457
		4	
			2