

Notice regarding Results of Repurchase of Capital Stock

TOKYO, November 2, 2004 --- Sumitomo Mitsui Financial Group, Inc. (“SMFG,” President and CEO: Yoshifumi Nishikawa) hereby announces the results of the repurchase of its capital stock, the repurchase originally published yesterday (November 1, 2004).

PARTICULARS

1. Type of capital stock repurchased : SMFG’s common stock
2. Total number of shares repurchased : 400,805 shares
3. Repurchase price : JPY 668,000 (Total amount: JPY 267,737,740,000)
4. Date of repurchase : November 2, 2004 (Tuesday)
5. Method of repurchase : Purchase through ToSTNeT-2 (closing price orders)

(REFERENCE)

The summary of resolutions of the Board of Directors held on September 30, 2004

- Type of capital stock to be repurchased : SMFG’s common stock
- Total number of shares to be repurchased : Up to 405,000 shares
- Total amount of repurchase price : Up to JPY 270 billion
- Progress of repurchase as of November 2, 2004
 - Total number of shares repurchased : 400,805 shares
 - Total amount of repurchase price : JPY 267,737,740,000