

Sumitomo Mitsui Financial Group, Inc.

**Statement on Today's Announcement of  
Merger Ratio by MTFG and UFJ Holdings**

TOKYO, February 18th, 2005 --- Mitsubishi Tokyo Financial Group, Inc. ("MTFG") and UFJ Holdings, Inc. ("UFJ Holdings") today announced the merger ratio for the proposed merger between the two companies. Sumitomo Mitsui Financial Group, Inc. will soon determine the direction of its policy regarding the currently outstanding proposal for integration with UFJ Holdings, and make that available to the public once the decision is made.