

**Capital alliance of Sumitomo Mitsui Card Co., Ltd**

TOKYO, June 15, 2005 --- Sumitomo Mitsui Financial Group, Inc. (“SMFG”, President and CEO: Yoshifumi Nishikawa) hereby announces that it had requested Sumitomo Mitsui Card Co., Ltd (“Sumitomo Mitsui Card”, President: Michiyoshi Kuriyama) today an approval for transferring a portion of the shares of Sumitomo Mitsui Card held by it to NTT DoCoMo, Inc. The board of directors of Sumitomo Mitsui Card resolved to approve the request of SMFG and to issue new shares of common stock by means of third party allocation, in accordance with the business and capital alliance agreed on April 27, 2005 with NTT DoCoMo, Inc.

**1. Transfer of shares held by SMFG**

- (1) Number of shares to be transferred : 1,851,852 shares of common stock
- (2) Transfer price : JPY 50,000,004,000 in total  
(JPY 27,000 per share)
- (3) Transferee : NTT DoCoMo, Inc.
- (4) Date of transfer : July 11, 2005 (Monday)

**2. Sumitomo Mitsui Card’s issuance of common stock by means of third-party allocation**

- (1) Number of new shares to be issued : 1,777,778 shares of common stock
- (2) Issue price : JPY 48,000,006,000 in total  
(JPY 27,000 per share)
- (3) Method of issue : The shares will be allocated to NTT DoCoMo, Inc. by means of third-party allocation.
- (4) Date of issue : July 11, 2005 (Monday)
- (5) Use of proceeds : The proceeds of the issuance are expected to be used for developing a new credit card services using mobile phones.

**3. Forecast of SMFG’s financial results**

The effects of the capital alliance have already been reflected in SMFG’s earnings forecasts for the year ending March 31, 2006.

**<Outline of Sumitomo Mitsui Card after share transfer and third-party allocation>**

1. Trade name	Sumitomo Mitsui Card Co. ,Ltd
2. Representative	President: Michiyoshi Kuriyama
3. Address	4-5-15, Imahashi, Chuo-ku, Osaka, Japan
4. Capital stock	JPY 34 billion
5. Aggregate number of shares outstanding	10,674,444 shares
6. Principal shareholders and percentage of ownership	SMFG :7,044,814 shares (66.00%) NTT DoCoMo, Inc. :3,629,630 shares (34.00%)

**<Outline of NTT DoCoMo, Inc.>**

Trade name	NTT DoCoMo, Inc.
Business description	Mobile phone services, PHS services, Quickcast services, Miscellaneous services
Date of establishment	August 14, 1991
Head office address	11-1, Nagata-cho 2-Chome, Chiyoda-ku, Tokyo, Japan
Representative	President and CEO: Masao Nakamura

**<Outline of SMFG>**

Trade name	Sumitomo Mitsui Financial Group, Inc.
Business description	Management of the affairs of subsidiaries within the group and relevant ancillary businesses
Date of establishment	December 2, 2002
Head office address	1-2, Yuraku-cho 1-Chome, Chiyoda-ku, Tokyo, Japan
Representative	President and CEO: Yoshifumi Nishikawa