

Notice Regarding Results of Tender Offers for
Non-Cumulative Perpetual Preferred Securities and Perpetual Subordinated Bonds in Overseas Markets

TOKYO, February 8, 2010 --- Sumitomo Mitsui Financial Group, Inc. (SMFG, President: Teisuke Kitayama) hereby announces the results of the tender offers by SMFG Preferred Capital USD 1 Limited and SMFG Preferred Capital GBP 1 Limited (collectively, the “Cayman Issuers”), each of which is a wholly owned subsidiary of SMFG, in overseas markets for the U.S. dollar denominated Non-Cumulative Perpetual Preferred Securities and the British pound sterling denominated Non-Cumulative Perpetual Preferred Securities (collectively, the “Preferred Securities”) and the tender offers by Sumitomo Mitsui Banking Corporation (SMBC, President: Masayuki Oku, and together with the Cayman Issuers, the “Offerors”), which is a wholly owned subsidiary of SMFG, in overseas markets for the U.S. dollar denominated Perpetual Subordinated Bonds and Euro denominated Perpetual Subordinated Bonds (collectively, the “Perpetual Subordinated Bonds”, together with the Preferred Securities, the “Securities”), which tender offers were announced in the “Notice regarding Tender Offers for Non-Cumulative Perpetual Preferred Securities and Perpetual Subordinated Bonds in Overseas Markets” dated January 6, 2010 and the “Notice Regarding Purchase Price and Preliminary Amount Tendered for Tender Offers for Non-Cumulative Perpetual Preferred Securities and Perpetual Subordinated Bonds in Overseas Markets” dated January 25, 2010.

PARTICULARS

1. Results of Tender Offers

(1) The Preferred Securities

Issuers	SMFG Preferred Capital USD 1 Limited	SMFG Preferred Capital GBP 1 Limited
Securities Subject to Tender Offer	U.S. dollar denominated Non-Cumulative Perpetual Preferred Securities	British pound sterling denominated Non-Cumulative Perpetual Preferred Securities
Purchase Amount	USD 1,000,859,000 (Liquidation preference basis)	GBP 426,424,000 (Liquidation preference basis)
Aggregate Amount of Purchase Price	USD 954,608,295.24	GBP 388,753,703.84
Scheduled Purchase Date	February 9, 2010	
Scheduled Cancellation Date	February 9, 2010	
Amount Outstanding Following Cancellation	USD 649,141,000 (Liquidation preference basis)	GBP 73,576,000 (Liquidation preference basis)

Disclaimer:

This document is prepared for the purpose of the public disclosure of tender offers of securities issued by overseas subsidiaries of Sumitomo Mitsui Financial Group, Inc. and Sumitomo Mitsui Banking Corporation, and does not constitute a solicitation of an offer to purchase of any securities inside or outside of Japan.

(2) The Perpetual Subordinated Bonds

Issuer	SMBC	
Bonds Subject to Tender Offer	U.S. dollar denominated Perpetual Subordinated Bonds	Euro denominated Perpetual Subordinated Bonds
Purchase Amount	USD 1,022,747,000 (Principal amount basis)	EUR 368,635,000 (Principal amount basis)
Aggregate Amount of Purchase Price	USD 1,092,080,838.89	EUR 359,791,446.35
Scheduled Purchase Date	February 9, 2010	
Scheduled Cancellation Date	February 9, 2010	
Amount Outstanding Following Cancellation	USD 327,253,000 (Principal amount basis)	EUR 331,365,000 (Principal amount basis)

2. Summary of Securities Subject to Tender Offers

(1) The Preferred Securities

Issuers	SMFG Preferred Capital USD 1 Limited	SMFG Preferred Capital GBP 1 Limited
Types of Securities	U.S. dollar denominated Non-Cumulative Perpetual Preferred Securities	British pound sterling denominated Non-Cumulative Perpetual Preferred Securities
Total Issue Amount	USD 1,650 million	GBP 500 million
Issue Price	USD 1,000 per Preferred Security	GBP 1,000 per Preferred Security
Dividend Rate	6.078% per annum (Fixed rate until January 2017) Floating rate after January 2017	6.164% per annum (Fixed rate until January 2017) Floating rate after January 2017
Redemption Date	Undated (redeemable at the option of the Cayman Issuers, in whole or in part, subject to compliance with applicable laws and regulations (including the prior approval of the Financial Services Agency of Japan (the "FSA"), if required), on the dividend payment date in January 2017 and each dividend payment date thereafter.)	
Issue Date	December 18, 2006	

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(2) The Perpetual Subordinated Bonds

Issuer	SMBC	
Types of Bonds	U.S. dollar denominated Unsecured Perpetual Subordinated Bonds	Euro denominated Unsecured Perpetual Subordinated Bonds
Total Issue Amount	USD 1,350 million	EUR 700 million
Issue Price	99.473% of the principal amount	99.002% of the principal amount
Interest Rate	5.625% per annum (Fixed rate until October 2015) Floating rate after October 2015	4.375% per annum (Fixed rate until October 2015) Floating rate after October 2015
Redemption Date	Undated (redeemable at the option of SMBC, in whole or in part, subject to the prior approval of the FSA, on the interest payment date in October 2015 and each interest payment date thereafter.)	
Issue Date	July 22, 2005	

3. Future Prospects

There will be no revision to SMFG's earnings forecast for the fiscal year ending March 2010 in connection with the above transaction.

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Forward Looking Statements

This press release contains forward-looking statements. Such forward-looking statements are not guarantees of future performance and involve risks and uncertainties. In addition, other written or oral communications provided by SMFG or the Offerors from time to time may contain “forward-looking statements.” Forward-looking statements are not historical facts but instead are based on certain assumptions by management and represent only beliefs regarding future events, many of which, by their nature, are inherently uncertain and outside our control. Forward-looking statements are often identified by words or phrases such as “is anticipated,” “are expected to,” “are estimated to be,” “intend to,” “believe,” “will likely result,” “projected,” “may,” “we envision,” “designed to,” “target,” “goal,” “objective,” or other similar words or phrases. These forward-looking statements are subject to certain risks and uncertainties, including those described in this press release, that could cause actual results to differ materially from those projected. When considering forward-looking statements, you should keep in mind the risk factors and other cautionary statements in the Offer to Purchase. You should not place undue reliance on any forward-looking statement. Neither SMFG nor the Offerors undertake any obligation to update any forward-looking information except as may be required by law.

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