

Purchase of Additional Shares of ACLEDA Bank Plc. of Cambodia

Tokyo, August 24, 2015 --- Sumitomo Mitsui Banking Corporation (SMBC, President & CEO: Takeshi Kunibe) announced today that it will purchase an additional 6.0% of the shares of ACLEDA Bank Plc. (President & Group Managing Director: In Channy), the largest bank in Cambodia, pursuant to the approval received from the National Bank of Cambodia, the central bank of Cambodia, as of August 17, 2015. SMBC's stake will rise from the current 12.25% to 18.25%, making ACLEDA Bank an equity-method affiliate of SMBC.

SMBC has been enhancing its partnership with ACLEDA Bank since the Memorandum of Understanding for business alliance was signed in August 2012. In September 2014, SMBC acquired 12.25% of the ACLEDA Bank shares and appointed one director to its Board. In February 2015, SMBC expanded the scope of its business cooperation with ACLEDA Bank into Laos.

SMBC is building a platform in Asia to realize its objective of becoming an Asia-centric financial institution and the strengthening of the partnership with ACLEDA Bank will enable SMBC to serve the diverse needs of clients in the fast-growing emerging countries.

1. Overview of Share Purchase

- (1) Number of shares: 15,943,562 shares (6.0% of total issued shares)
- (2) Timing of investment: Scheduled for September, 2015

2. Profile of ACLEDA Bank

Founded:	1993
Address of Head Office:	#61, Preah Monivong Blvd., Sangkat Srah Chork, Khan Daun Penh, Phnom Penh, Kingdom of Cambodia
Branch/Office Network:	256 in Cambodia, 41 in Laos, and 6 in Myanmar (including two subsidiaries, one each in Laos and Myanmar) (as of July 31, 2015)
Total Assets:	US\$3,140 million (as of December 31, 2014)
Net Income:	US\$81million (as of December 31, 2014)
Listing	Not listed