



Resona Holdings, Inc.  
Sumitomo Mitsui Financial Group, Inc.  
The Minato Bank, Ltd.  
Kansai Urban Banking Corporation  
The Kinki Osaka Bank, Ltd.

Notice concerning Partial Correction  
to the “Notice concerning a Business Integration between The Minato Bank, Ltd.,  
Kansai Urban Banking Corporation and The Kinki Osaka Bank, Ltd.”

Tokyo, October 13, 2017

The five companies, Resona Holdings, Inc., Sumitomo Mitsui Financial Group, Inc., The Minato Bank, Ltd., Kansai Urban Banking Corporation and The Kinki Osaka Bank, Ltd. hereby announce the following partial correction to our “Notice concerning a Business Integration between The Minato Bank, Ltd., Kansai Urban Banking Corporation and The Kinki Osaka Bank, Ltd.” published as of September 26, 2017. The corrected parts are shown with underlining:

III. Implementation of the Share Exchanges (Scheduled)

4. Grounds for the Allotment related to the Share Exchanges

(4) Measures to Ensure Fairness of the Business Integration and to Avoid Conflicts of Interest

(Before correction)

(Omitted)

Taking into account the facts that SMBC, a parent company of Kansai Urban, agreed to tender all of the 36,109,772 shares of Kansai Urban held by it (ownership percentage(\*): 49.11%) to the Tender Offer for Minato Stock, and that SMFG and SMBC are parties to the Business Integration Agreement, Kansai Urban has taken the following measures in order to ensure fairness of the Tender Offer for Kansai Urban Stock and the Business Integration including the Share Exchanges, and to avoid conflicts of interest.

(Omitted)

(After correction)

(Omitted)

Taking into account the facts that SMBC, a parent company of Kansai Urban, agreed to tender all of the 36,109,772 shares of Kansai Urban held by it (ownership percentage(\*): 49.11%) to the Tender Offer for Kansai Urban Stock, and that SMFG and SMBC are parties to the Business Integration Agreement, Kansai Urban has taken the following measures in order to ensure fairness of the Tender Offer for Kansai Urban Stock and the Business Integration including the Share Exchanges, and to avoid conflicts of interest.

(Omitted)

(Reference) Minato's Consolidated Performance Forecast for the Current Fiscal Year (published on July 28, 2017) and Consolidated Results for the Previous Fiscal Year (Unit: yen)

(Before correction)

Minato	Consolidated Ordinary Income	Consolidated Ordinary Profit	Net Profit Attributable to the Shareholders of the Parent Company	Consolidated Net Profit per Share (Unit: yen)
Forecast for the Current Fiscal Year (Fiscal Year Ending March 2018)	60,500	9,800	6,200	151.08
Results for the Previous Fiscal Year (Fiscal Year Ended March 2017)	60,748	11,005	7,119	<u>173.82</u>

(After correction)

Minato	Consolidated Ordinary Income	Consolidated Ordinary Profit	Net Profit Attributable to the Shareholders of the Parent Company	Consolidated Net Profit per Share (Unit: yen)
Forecast for the Current Fiscal Year (Fiscal Year Ending March 2018)	60,500	9,800	6,200	151.08
Results for the Previous Fiscal Year (Fiscal Year Ended March 2017)	60,748	11,005	7,119	<u>173.81</u>

Regarding the page numbers for page 32 to 39

(Before correction)

Page numbers 32 to 39 were not inserted.

(After correction)

Page numbers 32 to 39 were inserted.