

【NEWS RELEASE】

May 31, 2019

Sumitomo Mitsui Financial Group, Inc.

Issuance of Green Bonds

Tokyo, May 31, 2019 --- Sumitomo Mitsui Financial Group, Inc. (President and Group CEO: Jun Ohta) hereby announces the issuance of green bonds as of May 30, 2019.

As SMBC Group, this comes as the fourth green bond. This issuance is aligned with the International Capital Market Association (ICMA) Green Bond Principles 2018 as well as the Green Bond Guidelines 2017 established by Japan's Ministry of the Environment.

In the conduct of its business activities, SMBC Group fulfills its social responsibilities by contributing to the sustainable development of society as a whole through offering higher added value to customers; shareholders and the market; the environment and society; and employees. In addressing environmental problems, we have been engaged in environmental businesses through Environmental Assessment Loan Program and renewable energy projects across the globe.

Through green bond issuance, we would like to further promote our contribution in promoting environmental business, managing environmental risks, and reducing environmental impact.

Issuer	: Sumitomo Mitsui Financial Group, Inc.
Currency	: EUR
Issue Amount	: EUR 500mn
Issue Date	: May 30, 2019
Use of Proceeds	: To finance a range of projects, in whole or in part, which promote renewable energy and energy efficiency etc
Bookrunner	: Merrill Lynch International SMBC Nikko Capital Markets Limited Crédit Agricole Corporate and Investment Bank
Coupon	: 0.465%